

Figures

Executive Summary

A.	Utah's Job Growth Reaches an 18 Year Low	1
B.	All Large Industries Growing Slowly	1
C.	Utah and the Mountain States Faring Better than the U.S.	2
D.	Federal Defense-Related Spending in Utah is Booming	3
E.	Construction Cycling Down	3

National Outlook

1.	Comparison of Utah and U.S. Economic Indicators	6
----	---	---

Utah Outlook

2.	Utah Economic Indicators	11
3.	Comparison of Utah and U.S. Economic Indicators	11
4.	Median Household Income as a Percent of U.S.	12
5.	Percent Married Couple Families	12
6.	Homeownership Rates	13
7.	Percent of Population in Poverty	13

Utah's Long-Term Projections

8.	Total Fertility Rates for Utah and the U.S.	22
9.	Median Ages for Utah and the U.S.	22
10.	Dependency Ratios for Utah and the U.S.	23
11.	Population Estimates and Projections by MCD	23
12.	Nonagricultural Payroll Employment	24

Demographics

13.	Population Growth Rates	39
14.	Utah Population--Annual Percent Change	40
15.	Utah Components of Population Change	40
16.	Total Fertility for Utah and U.S.	41
17.	Family Characteristics as a Percent of Total Households	41

Employment, Wages, Labor Force

18.	Unemployment Rates for Utah, California, and the U.S.	57
19.	Utah Employment--Annual Percent Change	57
20.	Percent Change in Employment by Industry	58
21.	Utah and U.S. Employment by Industry	58
22.	Utah Average Annual Pay as a Percent of U.S.	59
23.	Utah Average Annual Pay Growth Rates	59
24.	Growth Rates for Total Wages and Salaries	60
25.	Utah and U.S. Civilian Labor Force Participation Rates	60

Personal Income

26.	Per Capita Personal Income as a Percent of U.S.	72
-----	---	----

Gross State Product (GSP)

27.	Utah GSP--Percent Share by Industry	78
28.	U.S. GDP--Percent Share by Industry	78

Gross Taxable Sales

29.	Annual Percent Change in Gross Taxable Sales	83
30.	Shares of Utah's Sales Tax Base--Four Major Sectors	83

Tax Collections

31.	Base-Adjusted Revenue Growth	88
32.	Revenue Growth and Surpluses	89
33.	Unrestricted Revenues as a Percent of State	89

International Merchandise Exports

34.	Utah Merchandise Exports	96
35.	Utah Merchandise Exports by Top Ten Industries	96
36.	Merchandise Exports to Top Ten Purchasing Countries	97

Price Inflation and Cost of Living

37.	U.S. Consumer Price Index (CPI-U)	104
38.	CPI-U and GDP Deflator Inflation	104

Regional / National Comparisons

39.	Population Growth Rates	111
40.	Per Capita Income as a Percent of U.S.	111
41.	Median Household Income as a Percent of U.S.	112
42.	Average Annual Pay as a Percent of U.S.	112
43.	Nonagricultural Employment Growth	113
44.	Percent of Persons in Poverty	113

Agriculture

45.	Percent of Agricultural Cash Receipts by Sector	128
46.	Farm Assets and Equity	129
47.	Net Farm Income	129
48.	Percent Cash Receipts from Livestock by County	130
49.	Farm Cash Receipts by County	130

Residential and Nonresidential Construction

50.	Residential Construction Activity	137
51.	Value of New Construction	137

Defense

52.	Primary Federal Defense-Related Spending in U.S.	142
53.	Federal Defense-Related Spending in Utah	142

Energy and Minerals

54.	Mineral Valuation--Gross Value Estimate	151
55.	Value of Nonfuel Minerals	151

Tourism, Travel, and Recreation

56.	Travel-Related Employment	161
57.	Hotel Room Rents	161
58.	National Park and Skier Visits	162
59.	Traveler Spending	162

Race and Ethnicity - What 150 Years of Census Data Reveal

60.	Percent Distribution of Hispanics by Type	174
-----	---	-----

The North American Industry Classification System

61.	Utah Employment Distribution	184
-----	------------------------------	-----

Water Conservation

62.	Water Conservation Funding Program	194
-----	------------------------------------	-----

Cost-Effective Energy Efficiency Opportunities in the Utah Economy

63.	Peak Demand Savings for Utah DSM Programs	197
64.	Energy Savings for Utah DSM Programs	197