



State of Utah

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UTAH'S EMPLOYMENT SUMMARY: July 2020

SALT LAKE CITY — Utah's nonfarm payroll employment for July 2020 contracted by an estimated 1.8%, with 27,500 jobs sidelined compared to the July 2019 employment. Utah's current employment level registers 1,516,800. Utah's June year-over job change has been revised up two-tenths of a percentage point to -2.6%.

July's seasonally-adjusted unemployment rate is estimated at 4.5%. Approximately 72,900 Utahns were unemployed during July. Utah's June unemployment rate has been revised upward two-tenths of a percentage point to 5.3%. The national unemployment rate for July lowered to 10.2%.

"July's employment assessment is a third consecutive month of Utah employment improvement," reported Mark Knold, Chief Economist at the Department of Workforce Services. "While the pace of job gains moderated a bit compared to the prior two months, the Utah economy is rebounding with vigor."

Utah's private sector employment in July continued its path toward improvement, with the year-over setback lessening to -2.3%. Four of 10 private-sector major industry groups measured in the establishment survey posted net job gains in July, up from three in June. Primary gains are observed in Construction (7,900 jobs); Trade, Transportation and Utilities (3,900 jobs); and Financial Activities (3,000 jobs). Six industry groups posted employment declines. These were most impactful in Leisure and Hospitality Services (-30,000 jobs); Education and Healthcare (-6,800); and Professional and Business Services (-6,200 jobs).

\* Additional analysis and tables at <https://jobs.utah.gov/wi/update/index.html>

\* County unemployment rates for July will be posted on or shortly after August 24, 2020, at <https://jobs.utah.gov/wi/update/une/season.pdf>

\* August employment information will be released at 7:00 a.m. on Friday, September 18, 2020.

Statistics generated by the U.S. Bureau of Labor Statistics, Washington, D.C., modeled from monthly employer (employment) and household unemployment) surveys.

Labor Market Indicators  
July 2020

**Utah**

Employment Year-Over % Change: -1.8%  
Employment # Change: -27,500  
Unemployment Rate: 4.5%

**United States**

Employment Year-Over % Change: -7.7%  
Unemployment Rate: 10.2%

Source: U.S. Bureau of Labor Statistics



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## Utah Nonagricultural Jobs by Industry and Components of the Labor Force

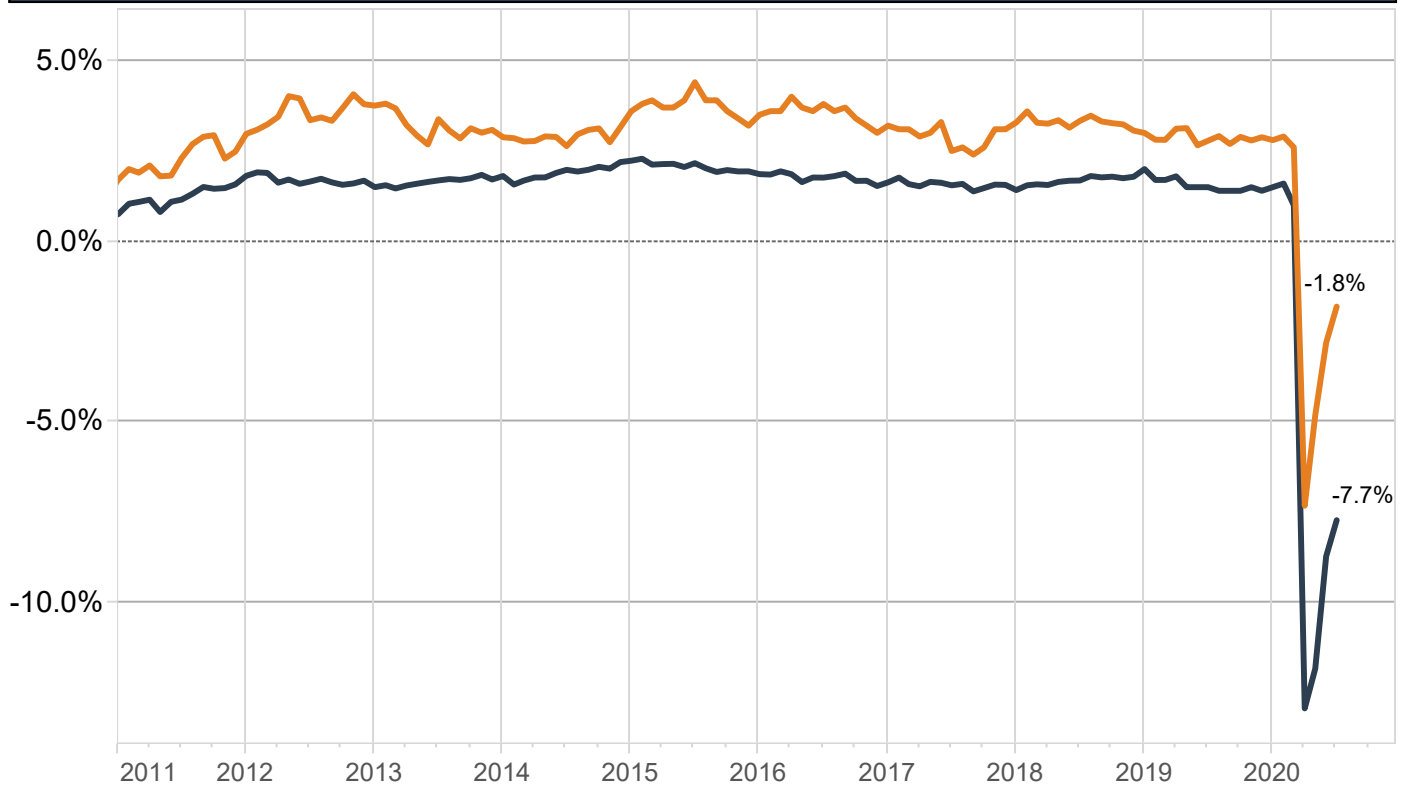
| Numbers are in thousands                          | July (p)<br>2020 | July (r)<br>2019 | Percentage<br>Change | June (r)<br>2020 | June (r)<br>2019 | Percentage<br>Change |
|---|------------------|------------------|----------------------|------------------|------------------|----------------------|
| <b>CIVILIAN LABOR FORCE (seasonally-adjusted)</b> | <b>1,624.5</b>   | <b>1,609.5</b>   | <b>0.9</b>           | <b>1,619.4</b>   | <b>1,604.6</b>   | <b>0.9</b>           |
| Employed  | 1,551.6          | 1,568.4          | -1.1                 | 1,533.1          | 1,562.7          | -1.9                 |
| Unemployed  | 72.9             | 41.1             | 77.4                 | 86.3             | 41.9             | 106.0                |
| Unemployment Rate                                 | 4.5              | 2.5              |                      | 5.3              | 2.6              |                      |
| <b>NONAGRICULTURAL EMPLOYMENT (Thousands)</b>     | <b>1,516.8</b>   | <b>1,544.3</b>   | <b>-1.8</b>          | <b>1,517.7</b>   | <b>1,558.3</b>   | <b>-2.6</b>          |
| Not seasonally-adjusted                           |                  |                  |                      |                  |                  |                      |
| <b>PRIVATE SECTOR</b>                             | <b>1,279.5</b>   | <b>1,309.5</b>   | <b>-2.3</b>          | <b>1,274.4</b>   | <b>1,306.6</b>   | <b>-2.5</b>          |
| <b>GOODS PRODUCING</b>                            | <b>264.8</b>     | <b>260.1</b>     | <b>1.8</b>           | <b>265.4</b>     | <b>258.9</b>     | <b>2.5</b>           |
| <b>Natural Resources and Mining</b>               | <b>8.5</b>       | <b>9.6</b>       | <b>-11.5</b>         | <b>8.6</b>       | <b>9.6</b>       | <b>-10.4</b>         |
| <b>Construction</b>                               | <b>120.8</b>     | <b>112.9</b>     | <b>7.0</b>           | <b>121.6</b>     | <b>111.6</b>     | <b>9.0</b>           |
| Construction of Buildings                         | 26.1             | 23.1             | 13.0                 | 25.5             | 23.0             | 10.9                 |
| Heavy and Civil Engineering                       | 12.0             | 11.5             | 4.3                  | 11.6             | 11.5             | 0.9                  |
| Specialty Trade Contractors                       | 82.7             | 78.3             | 5.6                  | 84.5             | 77.1             | 9.6                  |
| <b>Manufacturing</b>                              | <b>135.5</b>     | <b>137.6</b>     | <b>-1.5</b>          | <b>135.2</b>     | <b>137.7</b>     | <b>-1.8</b>          |
| <b>Durable Goods</b>                              | <b>86.6</b>      | <b>89.8</b>      | <b>-3.6</b>          | <b>86.4</b>      | <b>90.0</b>      | <b>-4.0</b>          |
| Computer and Electronic Products                  | 13.5             | 13.6             | -0.7                 | 13.5             | 13.5             | 0.0                  |
| Transportation and Equipment Manufacturing        | 15.5             | 14.9             | 4.0                  | 14.7             | 14.9             | -1.3                 |
| <b>Non-Durable Goods</b>                          | <b>48.9</b>      | <b>47.8</b>      | <b>2.3</b>           | <b>48.8</b>      | <b>47.7</b>      | <b>2.3</b>           |
| <b>SERVICES PROVIDING</b>                         | <b>1,252.0</b>   | <b>1,284.2</b>   | <b>-2.5</b>          | <b>1,252.3</b>   | <b>1,299.4</b>   | <b>-3.6</b>          |
| <b>Trade, Transportation, and Utilities</b>       | <b>293.2</b>     | <b>289.3</b>     | <b>1.3</b>           | <b>289.9</b>     | <b>289.2</b>     | <b>0.2</b>           |
| <b>Wholesale Trade</b>                            | <b>54.2</b>      | <b>52.5</b>      | <b>3.2</b>           | <b>53.3</b>      | <b>51.9</b>      | <b>2.7</b>           |
| <b>Retail Trade</b>                               | <b>177.0</b>     | <b>172.2</b>     | <b>2.8</b>           | <b>175.1</b>     | <b>172.6</b>     | <b>1.4</b>           |
| Motor Vehicle and Parts Dealers                   | 23.7             | 24.3             | -2.5                 | 23.5             | 24.1             | -2.5                 |
| Food and Beverage Stores                          | 25.0             | 25.3             | -1.2                 | 24.9             | 25.5             | -2.4                 |
| General Merchandise Stores                        | 32.0             | 29.1             | 10.0                 | 32.2             | 29.9             | 7.7                  |
| <b>Transportation and Utilities</b>               | <b>62.0</b>      | <b>64.6</b>      | <b>-4.0</b>          | <b>61.5</b>      | <b>64.7</b>      | <b>-4.9</b>          |
| Utilities   | 3.7              | 3.8              | -2.6                 | 3.7              | 3.8              | -2.6                 |
| Transportation & Warehousing                      | 58.3             | 60.8             | -4.1                 | 57.8             | 60.9             | -5.1                 |
| Air Transportation                                | 5.1              | 7.3              | -30.1                | 4.8              | 7.6              | -36.8                |
| Truck Transportation                              | 22.1             | 22.8             | -3.1                 | 22.0             | 22.9             | -3.9                 |
| Couriers and Messengers                           | 13.6             | 10.3             | 32.0                 | 13.6             | 10.0             | 36.0                 |
| <b>Information</b>                                | <b>39.7</b>      | <b>40.3</b>      | <b>-1.5</b>          | <b>39.0</b>      | <b>39.7</b>      | <b>-1.8</b>          |
| Publishing Industries                             | 15.1             | 14.4             | 4.9                  | 14.6             | 14.3             | 2.1                  |
| Motion Picture and Sound Recording                | 2.2              | 5.6              | -60.7                | 2.2              | 5.2              | -57.7                |
| Telecommunications                                | 7.6              | 7.6              | 0.0                  | 7.7              | 7.5              | 2.7                  |
| Internet Service Providers                        | 5.9              | 5.8              | 1.7                  | 6.0              | 5.8              | 3.4                  |
| <b>Financial Activities</b>                       | <b>94.1</b>      | <b>91.1</b>      | <b>3.3</b>           | <b>94.4</b>      | <b>90.1</b>      | <b>4.8</b>           |
| Finance and Insurance                             | 71.9             | 68.7             | 4.7                  | 71.7             | 68.1             | 5.3                  |
| Real Estate and Rental and Leasing                | 22.2             | 22.4             | -0.9                 | 22.7             | 22.0             | 3.2                  |
| <b>Professional and Business Services</b>         | <b>220.0</b>     | <b>226.2</b>     | <b>-2.7</b>          | <b>218.8</b>     | <b>225.7</b>     | <b>-3.1</b>          |
| Professional, Scientific, and Technical Services  | 112.9            | 109.9            | 2.7                  | 111.9            | 109.1            | 2.6                  |
| Architectural, Engineering, and Related           | 16.0             | 16.1             | -0.6                 | 15.8             | 15.9             | -0.6                 |
| Computer Systems Design and Related               | 28.6             | 28.8             | -0.7                 | 28.7             | 28.6             | 0.3                  |
| Management of Companies and Enterprises           | 19.9             | 20.5             | -2.9                 | 19.9             | 20.6             | -3.4                 |
| Administration & Support                          |                  |                  |                      |                  |                  |                      |
| & Waste Management & Remediation                  | 87.2             | 95.8             | -9.0                 | 87.0             | 96.0             | -9.4                 |
| Employment Services                               | 22.9             | 29.5             | -22.4                | 22.8             | 30.2             | -24.5                |
| Business Support Services                         | 15.7             | 17.6             | -10.8                | 15.6             | 17.8             | -12.4                |
| <b>Education and Health Services</b>              | <b>194.8</b>     | <b>201.6</b>     | <b>-3.4</b>          | <b>200.5</b>     | <b>203.4</b>     | <b>-1.4</b>          |
| Educational Services                              | 35.4             | 40.4             | -12.4                | 39.9             | 44.5             | -10.3                |
| Health Services and Social Assistance             | 159.4            | 161.2            | -1.1                 | 160.6            | 158.9            | 1.1                  |
| Ambulatory Health Care Services                   | 61.5             | 63.6             | -3.3                 | 62.6             | 62.7             | -0.2                 |
| Hospitals   | 39.4             | 39.7             | -0.8                 | 39.3             | 39.2             | 0.3                  |
| Nursing and Residential Care Facilities           | 29.6             | 29.2             | 1.4                  | 29.6             | 29.0             | 2.1                  |
| Social Assistance                                 | 28.9             | 28.7             | 0.7                  | 29.1             | 28.0             | 3.9                  |
| <b>Leisure and Hospitality</b>                    | <b>127.6</b>     | <b>157.6</b>     | <b>-19.0</b>         | <b>124.8</b>     | <b>156.7</b>     | <b>-20.4</b>         |
| Arts, Entertainment, and Recreation               | 14.6             | 27.2             | -46.3                | 13.3             | 26.7             | -50.2                |
| Accommodation and Food Services                   | 113.0            | 130.4            | -13.3                | 111.5            | 130.0            | -14.2                |
| Accommodation                                     | 17.3             | 22.7             | -23.8                | 17.4             | 22.5             | -22.7                |
| Food Services and Drinking Places                 | 95.7             | 107.7            | -11.1                | 94.1             | 107.5            | -12.5                |
| <b>Other Services</b>                             | <b>45.3</b>      | <b>43.3</b>      | <b>4.6</b>           | <b>41.6</b>      | <b>42.9</b>      | <b>-3.0</b>          |
| <b>Government</b>                                 | <b>237.3</b>     | <b>234.8</b>     | <b>1.1</b>           | <b>243.3</b>     | <b>251.7</b>     | <b>-3.3</b>          |
| <b>Federal Government</b>                         | <b>40.0</b>      | <b>37.6</b>      | <b>6.4</b>           | <b>40.0</b>      | <b>37.9</b>      | <b>5.5</b>           |
| Federal Defense                                   | 17.9             | 17.8             | 0.6                  | 18.0             | 17.8             | 1.1                  |
| Other Federal Government                          | 22.1             | 19.8             | 11.6                 | 22.0             | 20.1             | 9.5                  |
| <b>State Government</b>                           | <b>79.4</b>      | <b>80.1</b>      | <b>-0.9</b>          | <b>77.8</b>      | <b>84.2</b>      | <b>-7.6</b>          |
| State Schools                                     | 45.5             | 46.4             | -1.9                 | 44.1             | 49.9             | -11.6                |
| Other State Government                            | 33.9             | 33.7             | 0.6                  | 33.7             | 34.3             | -1.7                 |
| <b>Local Government</b>                           | <b>117.9</b>     | <b>117.1</b>     | <b>0.7</b>           | <b>125.5</b>     | <b>129.6</b>     | <b>-3.2</b>          |
| Local Education                                   | 58.9             | 56.5             | 4.2                  | 67.2             | 67.3             | -0.1                 |
| Other Local Government                            | 59.0             | 60.6             | -2.6                 | 58.3             | 62.3             | -6.4                 |

Source: U.S. Bureau of Labor Statistics: Local Area Unemployment Statistics (LAUS); Current Employment Statistics (CES). August 21, 2020

Note: Government owned education, healthcare, etc. are enumerated within Government.

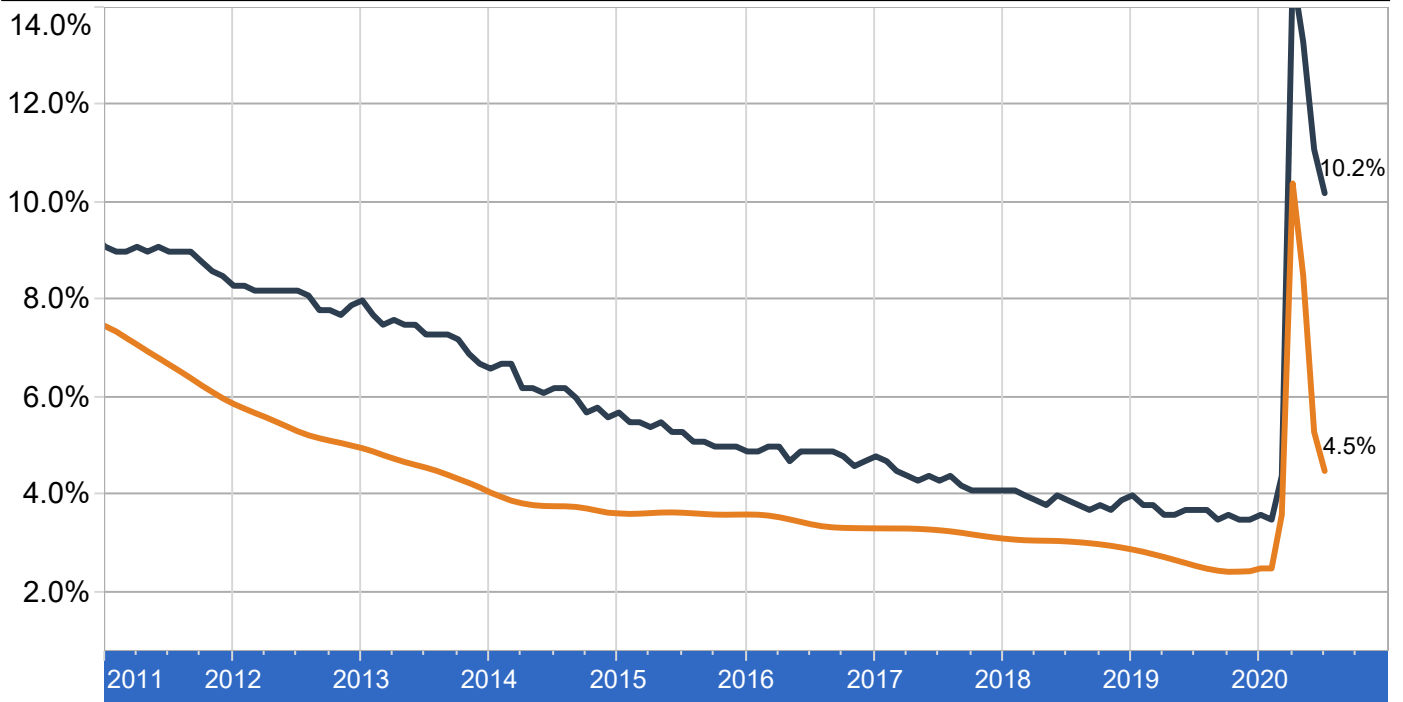
p = preliminary r = revised

## Year-Over Percent Change In Nonfarm Jobs

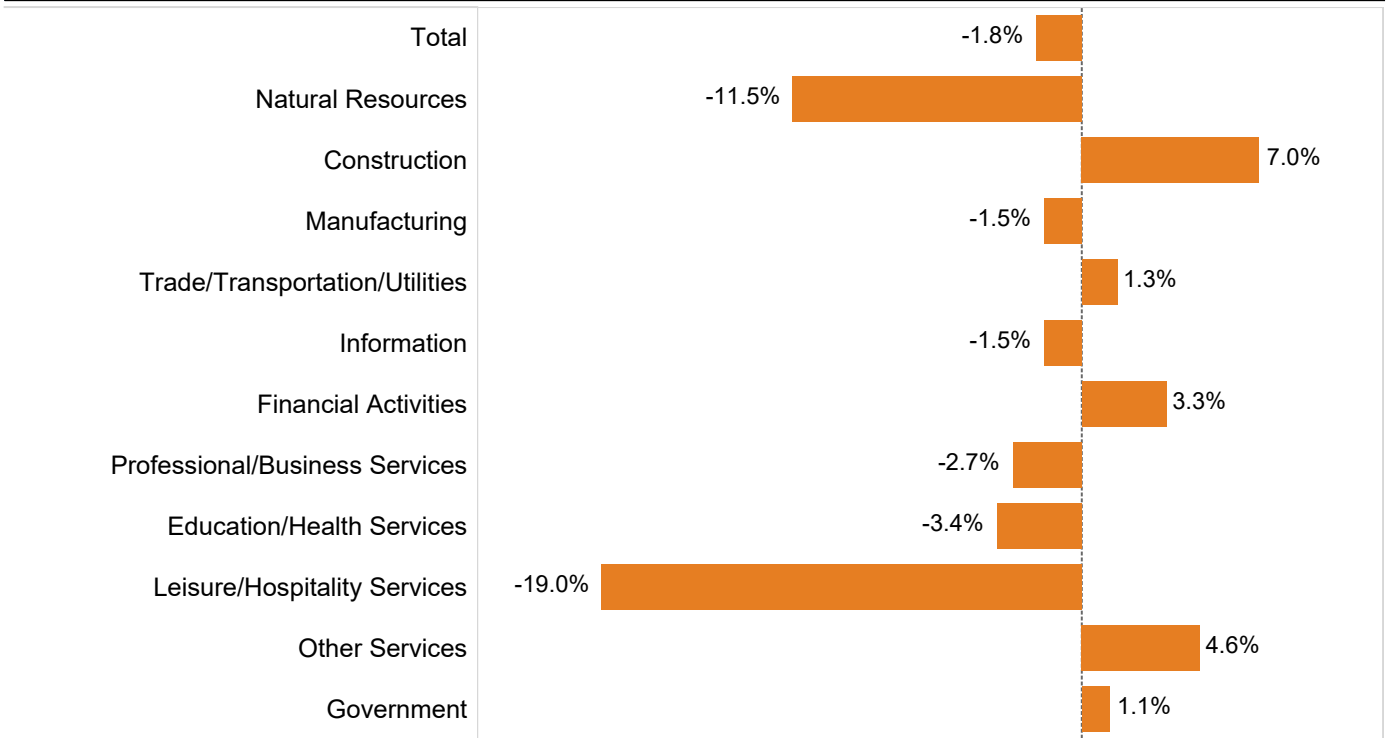


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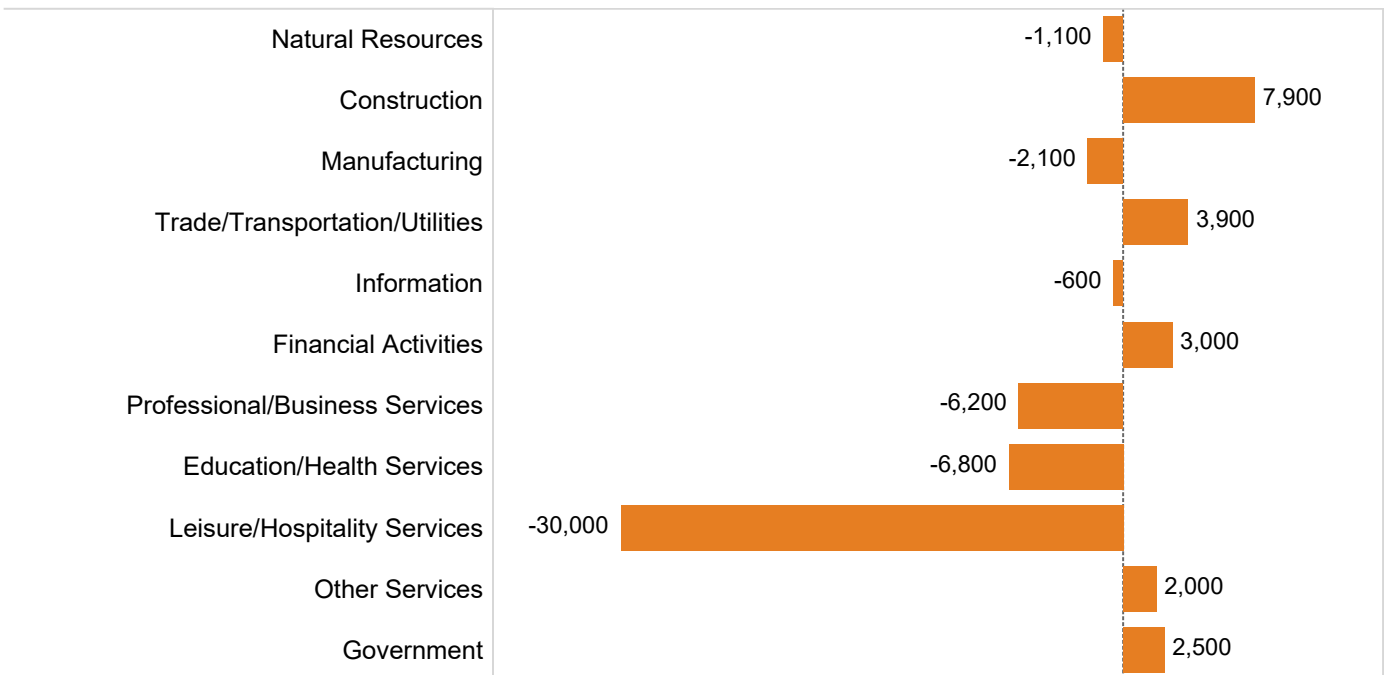
## Seasonally Adjusted Unemployment Rates



## Utah Nonfarm Industry Profiles July 2019 - 2020 Percent Change



## Numeric Change



Source: U.S. Bureau of Labor Statistics

## NONFARM EMPLOYMENT IN UTAH'S COUNTIES

|                   | July<br>2020<br><i>Estimate</i> | July<br>2019<br><i>Actual</i> | Percent<br>Change | June<br>2020<br><i>Estimate</i> | May<br>2020<br><i>Estimate</i> |
|-------------------|---------------------------------|-------------------------------|-------------------|---------------------------------|--------------------------------|
| <b>BEAVER</b>     | 2,231                           | 2,261                         | -1.3              | 2,283                           | 2,293                          |
| <b>BOX ELDER</b>  | 20,839                          | 21,176                        | -1.6              | 20,665                          | 20,758                         |
| <b>CACHE</b>      | 56,935                          | 57,657                        | -1.3              | 59,008                          | 59,386                         |
| <b>CARBON</b>     | 8,767                           | 8,861                         | -1.1              | 8,839                           | 8,751                          |
| <b>DAGGETT</b>    | 448                             | 486                           | -7.8              | 442                             | 389                            |
| <b>DAVIS</b>      | 131,816                         | 134,478                       | -2.0              | 130,312                         | 127,136                        |
| <b>DUCHESNE</b>   | 7,596                           | 7,770                         | -2.2              | 7,776                           | 7,496                          |
| <b>EMERY</b>      | 3,194                           | 3,209                         | -0.5              | 3,368                           | 3,394                          |
| <b>GARFIELD</b>   | 2,674                           | 2,874                         | -7.0              | 2,741                           | 2,433                          |
| <b>GRAND</b>      | 6,229                           | 6,765                         | -7.9              | 6,202                           | 5,771                          |
| <b>IRON</b>       | 19,396                          | 19,674                        | -1.4              | 19,061                          | 19,175                         |
| <b>JUAB</b>       | 3,566                           | 3,607                         | -1.1              | 3,680                           | 3,575                          |
| <b>KANE</b>       | 3,867                           | 4,084                         | -5.3              | 3,666                           | 3,366                          |
| <b>MILLARD</b>    | 4,352                           | 4,423                         | -1.6              | 4,318                           | 4,178                          |
| <b>MORGAN</b>     | 2,523                           | 2,514                         | 0.4               | 2,601                           | 2,555                          |
| <b>PIUTE</b>      | 259                             | 261                           | -0.8              | 267                             | 266                            |
| <b>RICH</b>       | 1,168                           | 1,237                         | -5.6              | 1,057                           | 823                            |
| <b>SALT LAKE</b>  | 721,852                         | 731,964                       | -1.4              | 722,225                         | 703,824                        |
| <b>SAN JUAN</b>   | 4,307                           | 4,444                         | -3.1              | 4,540                           | 4,479                          |
| <b>SANPETE</b>    | 8,253                           | 8,323                         | -0.8              | 8,567                           | 8,345                          |
| <b>SEVIER</b>     | 8,874                           | 8,968                         | -1.0              | 8,937                           | 8,642                          |
| <b>SUMMIT</b>     | 25,388                          | 27,541                        | -7.8              | 24,658                          | 22,457                         |
| <b>TOOELE</b>     | 16,315                          | 16,628                        | -1.9              | 15,794                          | 15,961                         |
| <b>UINTAH</b>     | 12,586                          | 13,077                        | -3.8              | 12,742                          | 12,299                         |
| <b>UTAH</b>       | 254,861                         | 259,930                       | -2.0              | 256,526                         | 251,455                        |
| <b>WASATCH</b>    | 10,303                          | 10,557                        | -2.4              | 10,310                          | 9,774                          |
| <b>WASHINGTON</b> | 67,932                          | 69,195                        | -1.8              | 67,498                          | 67,134                         |
| <b>WAYNE</b>      | 1,120                           | 1,172                         | -4.4              | 1,132                           | 1,047                          |
| <b>WEBER</b>      | 109,070                         | 110,680                       | -1.5              | 108,403                         | 106,081                        |

Note: Numbers have been left unrounded for convenience rather than to denote accuracy.

Note: Employment numbers are not seasonally adjusted. Therefore, comparisons of employment levels from one month to the next should not be used as job creation/loss estimates between those months. Seasonal factors could be the reason. For example, employment levels in September are usually higher than in August, as school employment resumes.

Source: Utah Department of Workforce Services, Workforce Research and Analysis, 8/21/2020